

Market today: Regain

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- The market continues to be supported at the MA(200) area and gradually recovers.
- It is likely that the market will continue its technical recovery process in the near future. However, progress may be difficult.

Market continues to be cautious when entering the new trading session. The setback happened slowly and many times VN-Index re-tested the area near 1,107 points. Market started to recover in the early afternoon and gradually increased towards the end of the session. VN-Index increased 14.65 points (+1.32%), closing at 1,128.54 points. Matching liquidity increased slightly with 586.1 million shares matched on HOSE.

The VN30 group increased 15.3 points (+1.36%), closing at 1,139.78 points. Up to 26 codes that increased in price such as SSI (+4.1%), STB (+3.5%), VHM (+3.4%), MWG (+2.8%), POW (+2.8%) ... On the other hand, there was only 1 loser was MSN (-0.1%).

With the gradual recovery of the market, the green color is spreading and many industry groups are gradually regaining their green color. Securities, Retail, Banking, Real Estate... are the groups that have greatly contributed to the market's recovery.

Foreign investors returned to net buying on HOSE, with a value of 136.5 billion VND. In particular, they bought a lot in VIX (+47.5 billion), VNM (+46.8 billion), STB (+36.8 billion), HPG (+30.4 billion), SSI (+24 billion) ... On the other hand, they sold strongly at MSN (-107.1 billion), DPM (-24.4 billion), KDH (-17.3 billion), NLG (-14.2 billion), PLX (-14.2 billion) ...

Despite being cautious during the session, market continued to be supported at the MA(200) area of the VN-Index and gradually recovered. Liquidity increased but remained low, showing that the pressure to sell at low prices was not yet drastic, especially the strong selling move of foreign investors in the previous session did not continue. With current support signals, it is likely that the market will continue its technical recovery process in the near future. However, developments may be difficult because cash flow in general has not improved significantly and the resistance pressure from the 1,140 point area is still present. Therefore, investors need to observe and evaluate supply and demand when the market recovers. Temporarily, it is still necessary to consider the market's recovery ability to restructure the portfolio in a way that minimizes risks.

Analyst Pin-board**MBB - Clearer Recovery Prospects in the Second Half of 2023**

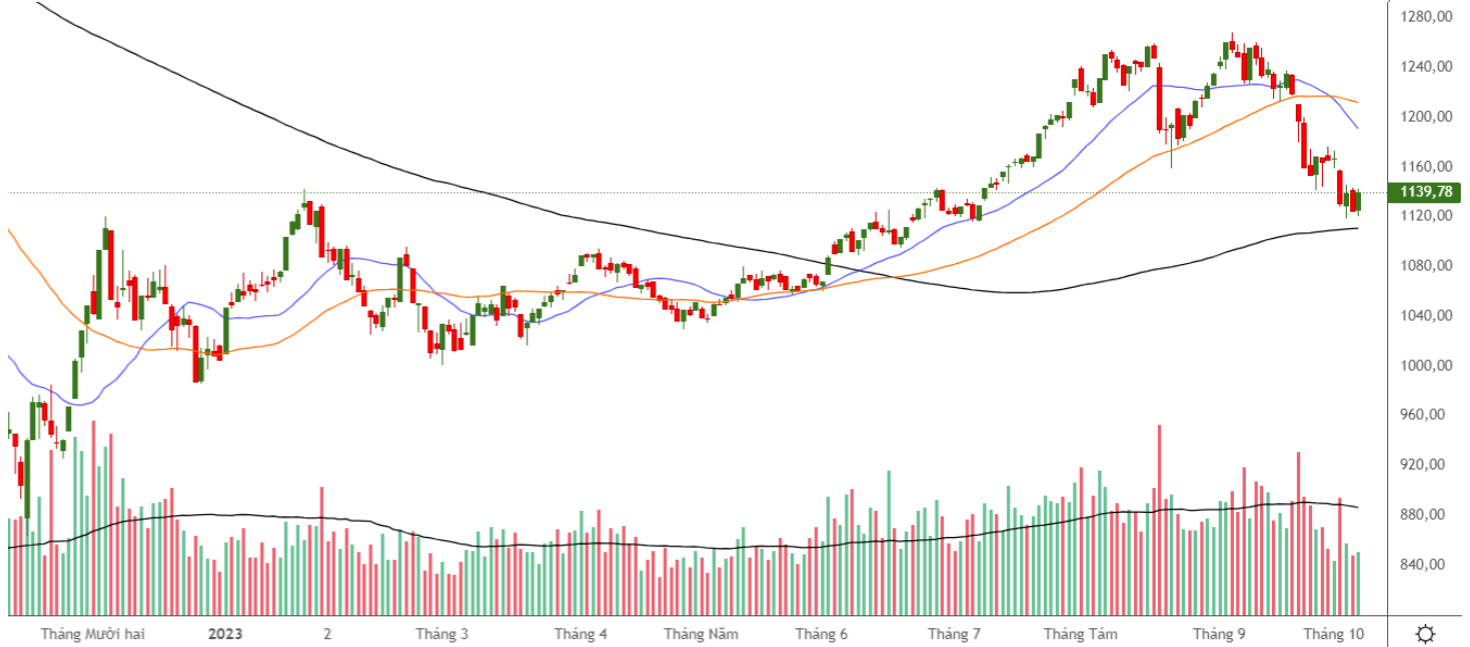
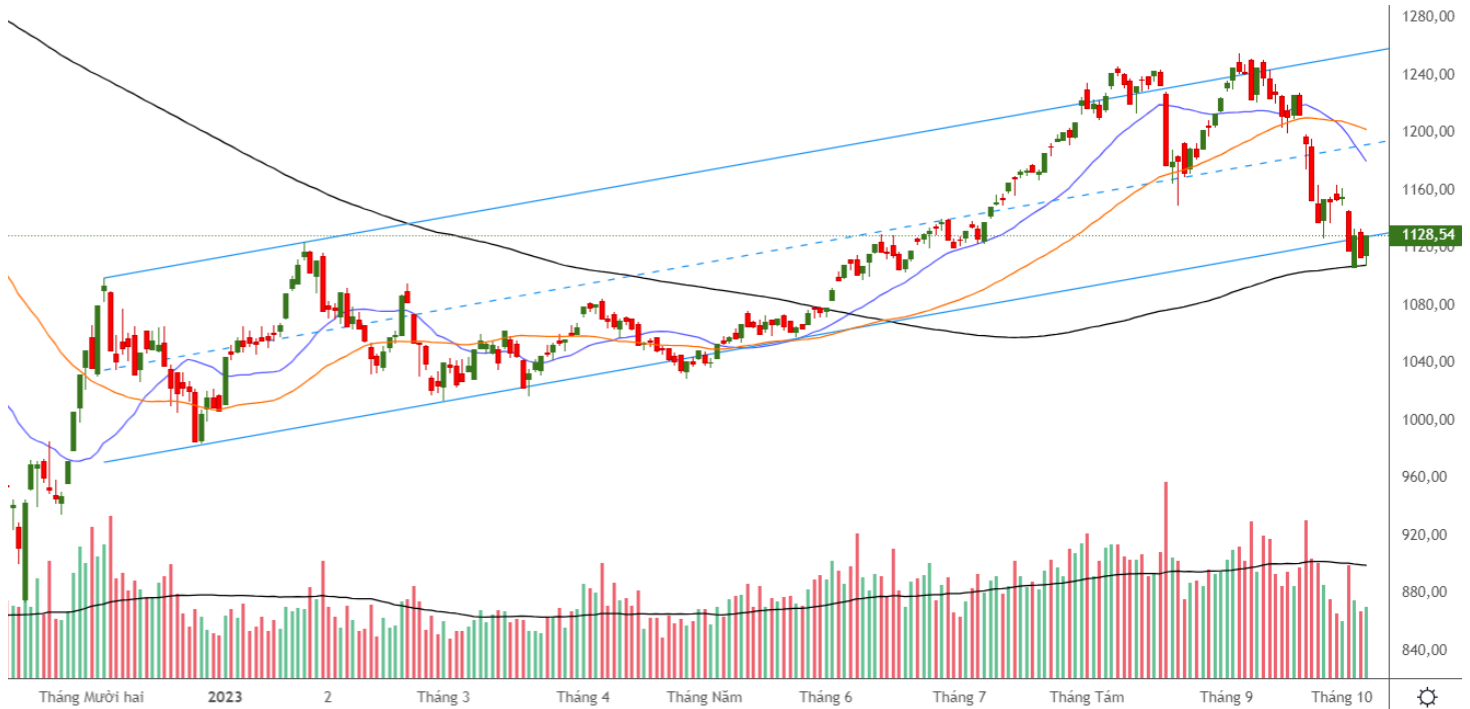
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“Regain”

Technical Analyst Recommendations

The market continues to be supported at the MA(200) area and recovers. It is expected that the market will continue the technical recovery in the near future. However, developments may be difficult because cash flow in general has not improved significantly and the resistance pressure from the 1,140 point area is still present. Therefore, investors need to observe and evaluate supply and demand when the market recovers. Temporarily, it is still necessary to consider the market's recovery ability to restructure the portfolio in a way that minimizes risks.



VIETNAM

Date	Events
02/10/2023	Publication of PMI (Purchasing Managers Index)
16/10/2023	Announcement of VN Diamond basket
19/10/2023	Expiry date of VN30F2310 futures contract
20/10/2023	Deadline for publication of financial statements Q3/2023
27/10/2023	Completion date of restructuring VN Diamond portfolio

WORLDWIDE

Date	Countries	Events
02/10/2023	U.S	Publication of PMI (Purchasing Managers Index)
02/10/2023	U.S	Fed Chair Powell Speaks
03/10/2023	U.S	JOLTS Job Openings
04/10/2023	U.S	Crude Oil Inventories
05/10/2023	U.S	Natural Gas Storage
06/10/2023	U.S	Unemployment Rate
11/10/2023	U.S	Core PPI m/m, y/y
12/10/2023	U.S	Crude Oil Inventories
12/10/2023	U.S	Natural Gas Storage
12/10/2023	U.S	Core CPI m/m
12/10/2023	U.S	FOMC Meeting Minutes
13/10/2023	U.S	Federal Budget Balance
17/10/2023	China	Industrial Production y/y
17/10/2023	China	Retail Sales m/m, y/y
18/10/2023	U.S	Crude Oil Inventories
18/10/2023	U.K	CPI y/y
19/10/2023	U.S	Natural Gas Storage
25/10/2023	U.S	Crude Oil Inventories
26/10/2023	U.S	Natural Gas Storage
26/10/2023	U.S	Advance GDP
26/10/2023	EU	Monetary Policy Statement
27/10/2023	U.S	Core PCE Price Index m/m

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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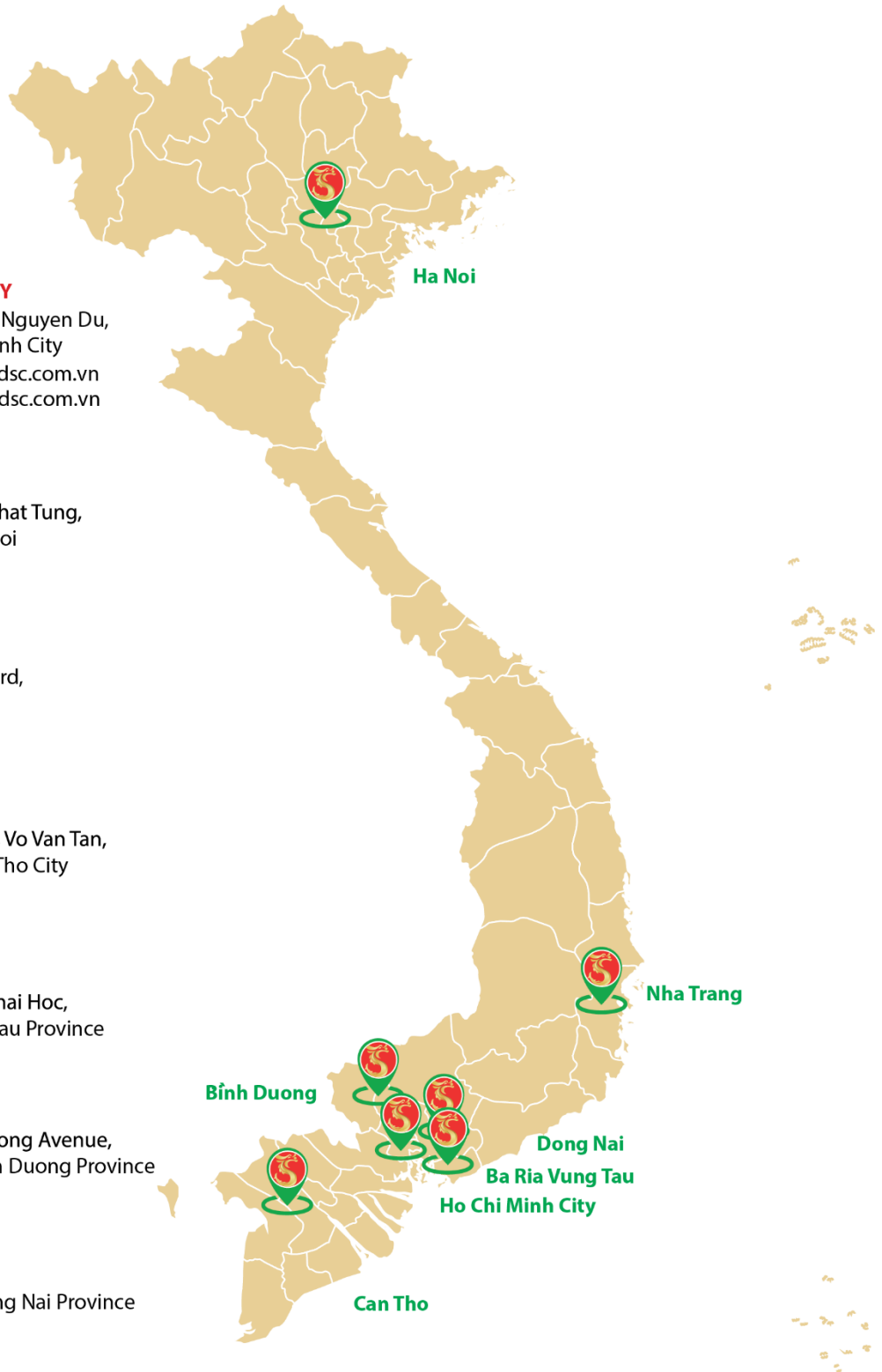
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